

LETTERTRAX

letterTRAX is our online application within the agentTRAX suite for the issuance of Closing Protection letters to Lender, Buyer and Seller customers. It provides a streamlined process and centralized location of issued letters by FNTG Agents.

Letters can be issued on behalf of **Approved Attorneys**, or reflect an additional **Settlement Agent** without losing sight of the issuing agent:

- Approved Attorney selection is based on the issuing agent ID
- Settlement Agent will be shown on the letter along with the issuing agent

The default **Liability Limit** on letters will automatically reflect your agency/firm's contractual limit in the event it exceeds the current default.

 Approved High Liability requests will update the CPL letter with the approved amount automatically if issued after the approval. If the CPL is created before approval – no problem – Revise the letter in EDIT mode and save. The liability will be updated.

A **Lender List** exists for each letterTRAX user saving time and keystrokes.

• The user can manage the list by selecting My Lender List from the Applications drop-down See Feature Flyer – My Lender List for additional details

Lender Clauses are approved by Corporate Underwriting and are available for selection.

• The lender name field should not contain any clause language. If you do not see a clause requested by your lender, contact your local FNTG production office and they will seek approval to have it added to the drop-down.

Creation of **Good Standing letters** using a file number of "GS" will save keystrokes by pre-selecting the Good Standing letter template and keep all letters in one file for easy retrieval.

